



Srei Infrastructure Finance Limited

(Srei Infrastructure Finance Limited (the "Company"), with CIN L29219WB1985PLC055352, incorporated in the Republic of India with limited liability under the Companies Act, 1956, as amended or replaced (the "Companies Act") and registered as a Non-Banking Financial Company within the meaning of the Reserve Bank of India Act, 1934).

Registered Office: 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046. **Tel.:** +91 33 6160 7734, **Fax:** +91 33 2285 7542.
Corporate Office: 6A Kiran Shankar Roy Road, Kolkata - 700 001, West Bengal, India. **Tel.:** +91 33 6499 0230, 6499 0243, **Fax:** +91 33 2262 3220. **Website:** www.srei.com

Compliance Officer to the Issue: Mr. Samir Kumar Kejriwal, Vice President, Srei Infrastructure Finance Limited, 'Vishwakarma', 86C, Topsia Road (South), Kolkata - 700 046. **Tel.:** +91 33 6160 7734, **Fax:** +91 33 2285 8501, **Email Id:** sreincd1@srei.com

PUBLIC ISSUE BY SREI INFRASTRUCTURE FINANCE LIMITED (THE "COMPANY" OR THE "ISSUER") OF SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000/- EACH (THE "DEBENTURES" OR THE "NCDs"), FOR AN AMOUNT UP TO ₹ 1,000 MILLION (HEREINAFTER REFERRED TO AS THE "ISSUE").

The Issue is being made pursuant to the provisions of the Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (the "Debt Regulations").

CORRIGENDUM TO THE PROSPECTUS & ABRIDGED PROSPECTUS - NOTICE TO THE PROSPECTIVE INVESTORS

This is with reference to Prospectus dated December 23, 2013 ("Prospectus") and Abridged Prospectus dated December 23, 2013 ("Abridged Prospectus") in respect of the captioned Issue. Applicants may please note that the following disclosure supplements should be read in conjunction with the disclosures in the Prospectus, the Abridged Prospectus and the Application Form:

1. In the Section(s) of the Prospectus titled "The Issue" on Page No. 37, "Issue Structure" on Page No. 129 and "Interest on NCDs" (under "Terms of the Issue") on Page No. 143 the paragraph being "Investors in the proposed NCD who fall under Individual Category and who are holder of NCD(s)/Bond(s) previously issued by the Company in past public issues and/ or are equity shareholder(s) of SREI Infrastructure Finance Limited / Company on the Deemed Date Of Allotment, shall be eligible for additional coupon of 0.25 % p.a. provided the proposed NCDs are held by the investors on the relevant record date applicable for payment of respective coupon in respect of Series I, III, V, VI and VII and are NCD holders on the record date for redemption of NCD in case of Series II and IV. For Investors applying in Series II and Series IV NCDs, the maturity amount at redemption along with the additional coupon would be ₹ 1249/- and ₹ 1396/- respectively. The additional coupon will be maximum of 0.25% p.a., for Investors in the proposed Issue, who are holding NCD(s)/Bond(s) previously issued by the Company in past public issues and are also equity shareholder(s) of the SREI Infrastructure Finance Limited / Company." be substituted by "Investors in the proposed NCD who fall under Individual Category and who are holder of NCD(s)/Bond(s) previously issued by the Company in past public issues and/ or are equity shareholder(s) of SREI Infrastructure Finance Limited / Company on the Deemed Date Of Allotment, shall be eligible for additional coupon of 0.25 % p.a. provided the proposed NCDs are held by the investors on the relevant record date applicable for payment of respective coupon in respect of Series I, III, V, VI and VII and are NCD holders on the record date for redemption of NCD in case of series II and IV. For Investors applying in Series II and Series IV NCDs, the maturity amount at redemption along with the additional coupon would be ₹ 1243/- and ₹ 1396/- respectively. The additional coupon will be maximum of 0.25% p.a., for Investors in the proposed Issue, who are holding NCD(s)/ Bond(s) previously issued by the Company in past public issues and are also equity shareholder(s) of the SREI Infrastructure Finance Limited / Company".
2. In the Section titled "Effect of Holidays on Payment" under "Issue Structure", on Page No. 131 of the Prospectus, under the cash flow (in accordance with SEBI Circular CIR/IMD/DF/18/2013 dated October 29, 2013) relating to Series II NCDs, "₹ 1249" as appearing in last the column under "Amount Payable per NCD for Category III eligible for additional 0.25% (₹)" be substituted by "₹ 1243".

All capitalised terms used in this corrigendum to the Prospectus and Abridged Prospectus ("Corrigendum") shall, unless the context otherwise requires, have the meanings ascribed in and shall be construed to be an integral part of the Prospectus, the Abridged Prospectus and the Application Form.

DISCLAIMERS

Srei Infrastructure Finance Limited ("SIFL") is, subject to market conditions and other considerations, proposing a public issue of Secured Redeemable Non-Convertible Debentures ("Issue") and has filed a Prospectus dated December 23, 2013 ("Prospectus") with BSE Limited, The National Stock Exchange of India Limited, Securities and Exchange Board of India and Registrar of Companies, Kolkata, West Bengal, which is available on the websites of the Issuer, Lead Managers, Co-Lead Managers, SEBI, BSE and NSE at www.srei.com, www.icicisecurities.com, www.akcapindia.com, www.darashaw.com, www.srei.com, www.karvy.com, www.integratedindia.in, www.rfinance.com, www.smccapitals.com, www.bajajcapital.com, www.sebi.gov.in, www.bseindia.com and www.nseindia.com, respectively. Terms not defined hereinabove shall draw their meaning from the Prospectus.

The NCDs are proposed to be listed on BSE Limited & The National Stock Exchange of India Limited. Investors should note that participation in the Issue involves a high degree of risk and for details relating to the same, see the section entitled "Risk Factors" of the Prospectus.

DISCLAIMER CLAUSE OF BSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY BSE LIMITED SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE PROSPECTUS HAS BEEN CLEARED OR APPROVED BY BSE LIMITED NOR DOES IT CERTIFY THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THE PROSPECTUS. THE INVESTORS ARE ADVISED TO REFER TO THE PROSPECTUS FOR THE FULL TEXT OF THE DISCLAIMER CLAUSE OF BSE LIMITED.

DISCLAIMER CLAUSE OF NSE: IT IS TO BE DISTINCTLY UNDERSTOOD THAT THE PERMISSION GIVEN BY NSE SHOULD NOT IN ANY WAY BE DEEMED OR CONSTRUED THAT THE OFFER DOCUMENT HAS BEEN CLEARED OR APPROVED BY NSE NOR DOES IT CERTIFY THE CORRECTNESS OR COMPLETENESS OF ANY OF THE CONTENTS OF THE OFFER DOCUMENT. THE INVESTORS ARE ADVISED TO REFER TO THE OFFER DOCUMENT FOR THE FULL TEXT OF THE "DISCLAIMER CLAUSE OF NSE".

DISCLAIMER CLAUSE OF RBI: RBI HAS ISSUED CERTIFICATE OF REGISTRATION DATED 1 AUGUST 1998 AND A FRESH CERTIFICATE OF REGISTRATION DATED 30 MARCH 2011 RE-CLASSIFYING OUR COMPANY UNDER THE CATEGORY "INFRASTRUCTURE FINANCE COMPANY – NON DEPOSIT ACCEPTING". IT MUST BE DISTINCTLY UNDERSTOOD THAT THE ISSUING OF THIS CERTIFICATE AND GRANTING A LICENSE AND APPROVAL BY RBI IN ANY OTHER MATTER SHOULD NOT IN ANY WAY, BE DEEMED OR CONSTRUED TO BE AN APPROVAL BY RBI TO THIS PROSPECTUS NOR SHOULD IT BE DEEMED THAT RBI HAS APPROVED IT AND THE RBI DOES NOT TAKE ANY RESPONSIBILITY OR GUARANTEE THE FINANCIAL SOUNDNESS OF OUR COMPANY OR FOR THE CORRECTNESS OF ANY OF THE STATEMENTS MADE OR OPINIONS EXPRESSED BY OUR COMPANY IN THIS CONNECTION AND FOR REPAYMENT OF DEPOSITS / DISCHARGE OF LIABILITIES BY OUR COMPANY.

Date: December 28, 2013.
Place: Kolkata

**For Srei Infrastructure Finance Limited
Authorised Signatory**